



November 8, 2016

TO WHOM IT MAY CONCERN:

The City of Cedar Park, Texas (the “City”) is represented by, and will rely on, Specialized Public Finance, Inc. as our independent registered municipal advisor with respect to public securities and financial products for the City’s financing programs including, but not limited to, general obligation bonds, refunding bonds, limited tax notes, revenue bonds, and certificates of obligations.

By posting this letter on our website and the Municipal Advisory Council of Texas (Texas MAC) website, the City intends that market participants may use and rely on this letter for purposes of qualifying for the Independent Registered Municipal Advisor exemption afforded by SEC Rule 15Ba1-1(d) (3) (vi) (B) the “Municipal Advisor Rule” until the City removes this letter from, or replaces it with an updated or correcting letter posted at the same page on our website and the Texas MAC internet site.

Dan Wegmiller is the individual at Specialized Public Finance, Inc. with primary responsibility for advising the City on such finance matters.

Sincerely,

Kent Meredith  
Finance Director  
450 Cypress Creek Road, Building 1  
Cedar Park, TX 78613